

Notice Cum Addendum No. 14/2015

1) Rollover of IDBI FMP-Series IV-518 Days (January 2014) – B, Plan launched under the closed ended debt scheme IDBI Fixed Maturity Plan – Series IV

The Units under the plan **IDBI FMP-Series IV-518 Days (January 2014) - B** were allotted on January 20, 2014 and the Plan is scheduled to mature on Monday, June 22, 2015 as per the terms of the offer document. It is now proposed to roll over the Plan in accordance with the provisions laid under Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, for a further period of 585 Days. In view of the same, the extended maturity date of the plan will be January 27, 2017 or immediately succeeding business day in case January 27, 2017 is a holiday / non-business day. The purpose of rollover is to provide investors with an opportunity to continue to benefit from the prevailing yields in the fixed income market.

A letter detailing the revised features of the Plan pursuant to the rollover has been sent to unit holders of the Plan on 5th June, 2015. This letter also encloses a consent letter which must be signed and submitted by the unit holder. The roll over can be done only for those unit holders who provide their written consent for rollover by signing and submitting consent letter as mentioned below. Unitholders may alternatively download the consent letter from our website www.idbimutual.co.in under the Downloads section.

Unitholders are requested to sign and submit the consent letter at the nearest branch of IDBI Asset Management Ltd./IDBI Mutual Fund or any of the Investors Service Centers of Kavy Computershare Pvt. Ltd. (KCPL) latest by 3:00 pm on June 22, 2015.

In case IDBI Asset Management Ltd / IDBI Mutual Fund / Investor Service Center of KCPL does not receive consent letter from respective unitholders as mentioned above, their units will be redeemed at the applicable NAV as on June 22, 2015 (Existing Maturity Date) or immediately succeeding business day in case June 22, 2015 is a holiday / non-business day.

In view of the individual nature of tax implications, you are advised to consult your own tax advisor with respect to the specific amount of tax and other implications arising out of redemption/participation in the rollover of the plan.

2) Change in tollfree number:

Unitholders of all schemes of IDBI Mutual Fund are requested to take note of change in our tollfree number. Our new toll free number is 1800-419-4324.

This addendum shall form an integral part of Scheme Information Document (SID), Statement of Additional Information (SAI) and Key Information Memorandum (KIM) of all schemes /plans of IDBI Mutual fund. Further, the letter to unit holders referred under point no. 1 of this addendum shall form an integral part of the SID and KIM of IDBI FMP-Series IV-518 Days (January 2014) – B (the Plan). All other features of the Plan as explained in the Scheme Information Document, Key Information Memorandum and Statement of Additional Information would remain unchanged after rollover.

For IDBI Asset Management Ltd.

Place : Mumbai

Date : 5th June, 2015

Sd/-

Compliance Officer

Statutory Details: IDBI Mutual Fund has been set up as a trust sponsored by IDBI Bank Ltd. with IDBI MF Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with IDBI Asset Management Ltd. as the Investment Manager.

Disclaimer of National Stock Exchange of India Ltd:

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE'.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.